

Louisiana Bar Foundation

Establishing Donor Advised Fund Form

The Louisiana Bar Foundation exists to preserve, honor and improve our system of justice by funding, developing or otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system and advance the reality of equal justice under the law.

Instrument of Transfer for a Fund:

To establish the ("Name"):

(hereinafter called the "Fund"), We/I hereby transfer convey and pay over to the Louisiana Bar Foundation (the "Foundation") as a charitable contribution, the following sum (or securities):

The Foundation is authorized to accept additional contributions to the Fund.

We/I desire distributions to be made from the Fund, in accordance with the general and charitable purposes as set forth in the Foundation's policies and bylaws, by the Foundation Board of Directors after receiving recommendations in writing from the following designated person(s): _____.

The successor advisor(s) to the Fund shall be: _____, upon my death, resignation or incapacity to serve.

We/I understand that the Board of Directors has the right to make the final decision regarding distributions from the Fund and may designate the charitable recipient if the designated person(s) stated above are not able to make recommendations.

All named funds are part of an endowment fund. The Foundation agrees to preserve 100% of the fund principal. Only the income generated will be expended.

Accepted this ____ **day of** _____, **year** _____.

Fee: _____

Donor _____ **Donor** _____

By: _____, **Louisiana Bar Foundation**

President

