

# Louisiana Bar Foundation

## Establishing Donor Designated Fund Form

*The Louisiana Bar Foundation exists to preserve, honor and improve our system of justice by funding, developing or otherwise promoting efforts which enhance the legal profession, increase public understanding of the legal system and advance the reality of equal justice under the law.*

### Instrument of Transfer for a Fund:

To establish the ("Name"):

\_\_\_\_\_

(hereinafter called the "Fund"), We/I hereby transfer convey and pay over to the Louisiana Bar Foundation (the "Foundation") as a charitable contribution, the following sum (or securities):

\_\_\_\_\_

The Foundation is authorized to accept additional contributions to the Fund.

We/I desire that the following organization(s) will be the recipient of the distributions from the Fund:

\_\_\_\_\_

(If more than one organization(s), please indicate percentages)

If the Foundation, through its Board of Directors, determines that distributions to the above stated organization(s) have become unnecessary, obsolete or incapable of fulfillment, the Foundation can redesignate the organization(s), in keeping with the philanthropic intent of the donor(s).

All distributions from the Fund will be made by the Foundation, through its Board of Directors, in accordance with the general and charitable purposes as set forth in the Foundation's policies and bylaws. All named funds are part of an endowment fund. The Foundation agrees to preserve 100% of the fund principal. Only the income generated will be expended.

**Accepted this** \_\_\_\_ **day of** \_\_\_\_\_, **year** \_\_\_\_\_.

**Fee:** \_\_\_\_\_

**Donor** \_\_\_\_\_ **Donor** \_\_\_\_\_

**Position:** \_\_\_\_\_ **Position:** \_\_\_\_\_

**By:** \_\_\_\_\_, **Louisiana Bar Foundation**

**President**

