



Notes

1. Service charges - "Allowable reasonable fees" as defined in the IOLTA rule change as per check charges; per deposit charges; a fee in lieu of minimum balance; sweep fees and a reasonable IOLTA Account administrative fee. All other fees are the responsibility of, and may be charged to, the lawyer or law firm maintaining the IOLTA Account.

2. Fees or charges in excess of the earnings accrued on the account for any month or quarter shall not be taken from earnings accrued on other IOLTA Accounts or from the principal of the account. Eligible financial institutions may elect to waive any or all fees on IOLTA Accounts.

3. Please type:

S for Service Charge

R for Remittance Fee

A for Activity Fee

M for Maintenance Fee

Interest must be remitted monthly or quarterly via check or ACH. Checks should be forwarded to the Louisiana Bar Foundation  
909 Poydras St., Ste. 1550, New Orleans, LA 70112. If you have any questions, please call the Louisiana Bar Foundation at (504) 561-7309.